

**Okanagan Lake Water Level Management
Review of Past Trends
with Recommendations**

INTERIM REPORT #2

for:

**Fisheries Section
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1.0 Introduction

Water supplies in the Okanagan basin are controlled mainly by inflows and outflows from Okanagan lake. This is a large lake with relatively small average throughflow. Hydrologically the area is arid, with low annual runoff amounts, and large interannual fluctuations in runoff. In addition, the evaporation from Okanagan lake is large, so the outflow in wet years vastly exceeds the outflow in dry years. A map of the area is shown (Figure 1), with the downstream river (Okanagan river), leading via Skaha, Vaseau and Osoyoos Lakes to the US border, and from there to the confluence with the Similkameen river. The Okanagan river (as it is called in Washington state) joins the Columbia River about 100 km south of the international border.

The capacity of the channelized Okanagan river downstream of Okanagan lake is not large. The peak flow that it can pass depends on factors such as the backwater exerted by Skaha Lake, and by tributary creeks. The design flow of the channelized river is 60 m³/s. Under optimal conditions higher flows can be released (for example during the early part of August 1997, a flow estimated at about 77 m³/s was passed). Prolonged release of high flows sometimes causes damage to drop structures in the river downstream of Skaha Lake. The maximum daily volume (about 7.5 million m³) that may be released from Okanagan Lake at this flow rate is a small fraction (1.8%) of the live storage volume of the lake. Thus many days and weeks of outflows are needed to significantly change the water surface level of the lake.

Water supply management, water quality and related issues for Okanagan Lake were comprehensively investigated in 1972-3, and in 1974 a series of reports which included the *Comprehensive Framework Plan* were published. A summary of selected recommendations from this report is included as Section 3.0 of the present report. The Plan emphasized aspects such as flood reduction, water supply for irrigation and municipal use, phosphate reduction from treated sewage waters, and flow needs for Okanagan river sockeye salmon. A clause was inserted in regard to shore spawning kokanee and regulation of lake levels.

Engineering and other work set out in the Plan was executed, and a report was published at the end of the implementation period (September 1982). The report was titled *Report on the Okanagan Basin Implementation Agreement*, and included details of the management of lake surface levels. Recommendations were made specifically directed at mitigating the effects of man made water surface changes in lake levels on shore spawning kokanee populations.

For the last 15 years the lake has been operated by Water Management Branch staff, following the guidelines set out in the Plan, and in the *Implementation Report*.

The Plan permits late winter **drawdown** of the lake, if needed, to create storage for larger than average anticipated runoff events the next spring and summer.

This procedure **has** the following attributes:

1. *Benefit* in creating space in the reservoir so that high runoff flows appearing weeks or months later can be stored and slowly released. This reduces **maximum** water **surface** levels the **following summer**, and **reduces summer flow** peaks in the **Okanagan** river also. **Lake-side** residents, particularly those with **low** basements, **benefit** from reduced flood levels, because inundation of basements is **minimized**.
- 2. *Detriment* for lake and **riverine** spawning fish, because a). the lake may be drawn down **sufficiently** that lake spawning **kokanee eggs** may be **left** high and dry prior to completion of **incubation and hatching**, and because b). high flows in the Okanagan River during the winter **months** may mobilize gravels and *cause* wash out **of sockeye salmon** spawning *sites*. In this **context**, both the **sockeye salmon** run on the **Okanagan River** and the Okanagan Lake kokanee population are particularly valuable. **The sockeye** salmon run is one of only two substantial **runs** left **on the** Columbia River system, and the Okanagan **Lake kokanee** are **unique**, and **very different** in spawning **behaviour** and **habitat** from other salmon stock. **They** thus have a high value from the point of view of genetic diversity.

Difficulties in managing the **system from** the point of view of fish spawning and survival **stem** from the large lead time involved. The **fish** (both lake and **riverine salmonids**) spawn during the month of **October**, and **select** sites based on water **levels** (in the river and the lake) that they **see** at this time. **These water levels need to be kept** within a **fairly** close band of the level at spawning time (sometime in **mid** or late October) to ensure optimum survival. **Water** levels **must** be **maintained** until early or mid **April** for the **kokanee** alevins to mature **successfully**. If these levels **are** held, and an unusually high **snow** pack year occurs (**as** in the 19%-97 winter), **there is insufficient** time during the April to **early May period** to **create** storage space in the reservoir prior to the onset of flooding. The result is very high lake levels and flooding of homes and other **facilities** around the lake. Although the flood construction level has been set at a **relatively** high elevation (343.66 m) for **many** years, there **are** a lot of **non-conforming** residences and other properties. If the levels in Okanagan Lake are lowered **starting** in late **January** (**as** was done in **1997**), then it is possible to *create* **sufficient** storage to reduce flooding in the summer months. However this is done to the detriment of lake spawning kokanee stocks.

In the natural **system**, with uncontrolled flow over a gravel or cobble bar at the outlet of Okanagan Lake (see Figure 2), the **changes** in **outflow** were slow and **determined** by slowly changing lake levels as the winter months progressed. No provision was possible to reduce peak water elevations during the summer, by **pre-releasing** water following large snow **fall** winters. With the installation of a sill and gates at the outlet (starting in **1915**), the possibility has existed for the last eighty years of **significant** lowering ("pulling the plug") of the lake, below previously occurring natural lows. This is done during high snow pack **winters**, to create room for storage of anticipated flood events.

2.0 Available Hydrological Data

Large **amounts** of hydrological data have been collected for **Okanagan** Lake and the Okanagan river system. A listing of a selection of the most important types of data **for** water level management is listed in Table 1. **Veter** licence information is obtained from the **Veter Rights** Information System **computer files**, at **Veter Management** Branch, **MEL&P. Meteorological** and hydrological information is obtained from Environmental **Services** and **Information** Division, Environment Canada.

3.0 Okanagan Basin Framework Plan & Okanagan Basin Implementation Agreement

Two important **sets** of documents were produced, detailing what **engineering**, construction and administrative work had to be done, and how to operate Okanagan **Lake** and its tributaries. These were the report on the Canada-British Columbia **Okanagan Basin Agreement**, 1974 and the report on the **Okanagan** Basin Implementation Agreement, 1982. The **first** of these sets of documents included **a** comprehensive **framework** plan, **referred** to as the Plan. Recommendations **from** these documents were **incorporated** into the **Veter** Management Branch's operating schedule, which **specifies** target lake levels and river flows at **different** times of the **year**.

Plan: A comprehensive analysis of the situation with water supply, flood potential and **eutrophication possibilities** for Okanagan Lake was **carried** out in the early seventies. Under a joint Federal-**Provincial effort**, a Canada British Columbia Consultative Board was set up to oversee the work that had been **funded** in October 1969 under the **Okanagan** Basin Agreement. This work **culminated** in a report, published **in 1974** in three parts:

- Summary Report, including the Comprehensive Framework Plan: Canada British Columbia **Okanagan** Basin Agreement, March **1974**, **42pp**.
- Main Report: Canada British Columbia **Okanagan** Basin Agreement, **March** 1974, 536 pp.
- Twelve **Technical** Supplement Reports, including Volume 1: Water **Quantity** Report: Canada British Columbia **Okanagan** Basin Agreement, March 1974, 610 pp.

The study **analyzed** three growth projections **for** the period 1970 to 2020. **With** the highest growth projection (2.6% **per annum**) of **the three**, the report concluded that there **was** sufficient water in the basin to supply **all** projected withdrawals and to meet proposed **fishery and** recreation requirements. This assumed the withdrawal of larger volumes of **water from** Okanagan Lake during prolonged **drought** periods than had occurred in the past. Also forecast was the need for additional headwater storage of water.

Forecast ranges of **Okanagan** Lake water surface levels were as follows:

Not normally to exceed four feet in any one year, but a total variation of nine feet may occur between an extreme flood level in one year, and an extreme low lake level following a succession of drought years.

The projected **maximum** elevation of **Okanagan** Lake during a **200** year flood event **was** **1125.5** feet (**343.05** m). This **maximum** elevation **was** based on **statistical** projections, and is hard to interpret and **use**, because the **maximum** levels **attained** in **Okanagan** Lake **depend** on inflows and how the outflow **gates** are regulated during the **weeks and** months leading up to the major flood event.

In the Section concerning "**Detailed** Recommendations", "Part A **Water Quantity**", water levels in **Okanagan** Lake are recommended to be regulated to target values (see Table 2). Target water **surface** elevations **for Okanagan** Lake and sill **elevations at** the lake outlet are summarized on a scale drawing (see Figure 4). Values shown in Figure 4 are as mentioned in the Plan, and as mentioned in the Report on the Implementation **Agreement**.

Table 2 Target **Water Surface** Elevations for **Okanagan** Lake Recommended in the Plan (1974)

Normal Operating Conditions:	Regulated within its normal four foot range (1119.8 to 1123.8 feet, 341.32 to 342.54 m) in all years except extreme flood years (inflows projected to exceed 500,000 acre feet/yr, 617 million m³/yr) and successive drought years (inflows less than 200,000 acre feet/yr, 247 million m³/yr).
Flood Conditions Predicted:	Lake to be drawn down below its normal low water elevation of 1119.8* feet (341.32 m) prior to freshet by up to one foot (0.305 m). (Draw down to as low as 341.01 m is thus recommended, if necessary).
Drought Conditions Predicted:	Maintain the lake level as high as possible. Under prolonged drought conditions , the lake level may reach as low as 1116.8 feet (340.4 m) . The bottom 0.92 m of water storage is known as " emergency storage ".

***Normal** low water elevation **specified** in Plan of **341.32 m**. Note that operational **experience** **has** shown that in most **years** meeting this target would result in excessive and unnecessary drawdown. In practice, a **minimum** level in an average year of **341.5 to 341.6 m** is **usually sufficient**.

Recommendations are **also** made in the Plan, **as** follows:

- a Flood plain zoning be implemented **and** enforced by a regional water management authority up to **1127.5 feet (343.66 m)** elevation around **Okanagan** Lake. Further development on this floodplain should be **limited** to recreation, parks and agriculture
- a **Irrigation** and domestic intakes around **Okanagan** Lake be **adjusted as** required to be **operable** at a **minimum** lake elevation of **1114.8 feet (340.4 m)**

- As of March 1974, **future** intakes, wharves, boat ramps and other structures around Okanagan Lake be built to operate with a lake elevation range of **1116.8** to **1125.5** feet (**340.4** to **343.05** m). .
- Water **requirements for sockeye** salmon in **Okanagan** River should be ~~met~~ in all years, except consecutive drought years, using the following guidelines:

DATES	FLOWS, OLIVER GAUGING STATION	
August 1 to September 15	300 - 450 ft ³ /s	(8.5 - 11.3 m ³ /s)
September 16 to October 31	350 - 550 ft ³ /s	(9.9 to 15.6 m ³ /s)
November 01 - April 30	175 - 1000 ft ³ /s	(5.0 - 28.3 m ³ /s)

"In two or more consecutive drought years, these flows may have to be reduced".

NOTE THAT **THESE** NUMBERS **ARE FROM** TECHNICAL SUPPLEMENT IX. **THE NUMBERS** SHOWN IN **MAIN** AND SUMMARY REPORTS **ARE** WRONGLY REPRODUCED.

- Clause 40: That due consideration be given to shore spawning kokanee when **regulating Okanagan Lake water levels** over the winter months. To **minimize damage** to shore spawning kokanee during the **fall** and winter months, the **drawdown** of **Okanagan Lake** between **October 01 a d February 28** should not normally **exceed six** inches. In anticipated **runoff years** however, **greater drawdowns** may be necessary to accommodate the **spring runoff**.

Without long **term forecasting**, the Plan's recommendations for drought conditions are not possible to meet in practice, because during times of very low inflows into the lake, it is not **possible** to maintain the water levels high, **because** of demands on the system. For example during the winter months the Okanagan river flows **must** be maintained relatively high to avoid exposing sockeye salmon eggs.

The Plan's **recommendations for** flood conditions to draw **the** lake down prior to freshet is impossible to do in **practice** without **causing damage** to the lake kokanee population (**see** next section).

Clearly when the Plan's requirements for fish habitat and fish spawning are combined with **requirements** for flood and **drought management** there is a conflict. In our opinion, this conflict could be mitigated with long term trend **forecasting, i.e. determining** by **July/August** what the following spring's **snowmelt** runoff conditions were likely to be.

Implementation Agreement Report: Nearly **all** of the engineering work outlined in the Plan was undertaken during the period **1976** to **1982**, and this document describes what **was** achieved. Of importance to lake levels and outflows are the following:

Okanagan Lake intakes. In order for the **intakes** to be operable at an extreme low lake elevation of 340.4 m (1116.8 feet), the Plan **advised** that **all irrigation and domestic intakes be adjusted (lowered) as required**. Because of the expectancy that there was a high chance of zero **benefit** from these **changes** over the **life expectancy** of the these intakes, and because the work could **be** done relatively quickly if needed, the Implementation Report quotes the Board **as** advising that *any intake modifications should not be undertaken until such a time as an actual drought event may occur.* All new **intakes** (1977 onwards) were built to operate at a lake **surface** elevation of 340.4 m.

Sockeye salmon flows. The allowed flow for the period August 1 to September **15** were changed, to allow more flexibility in releasing flows from **Okanagan Lake**. The revised schedule was:

DATES	FLOWS, OLIVER GAUGING STATION	
August 1 to September 15	300 - 1000 ft³/s	(8.5 - 28.3 m³/s)
September 16 to October 31	350 - 550 ft³/s	(9.9 to 15.6 m³/s)
November 01 - April 30	175 - 1000 ft³/s	(5.0 - 28.3 m³/s)

"After February 1, **flood control requirements** are given priority over **fishery** flows and it may **on occasion** be necessary to **exceed** the 28.3 **m³/s** upper limit".

Kokanee Spawning. Mention is **made** of an multi- agency water study **concerning** both salmon flows and **conditions for kokanee** (determining how to minimize the **drawdown** of Okanagan Lake during the winter months). One of the outcomes of this study were **key** water **surface** elevations that the operator should aim for in **most** years. These were

- February 1st flood control target elevation of 1121.3 feet, preceded by
- October 15th secondary target elevation of 1121.8 feet

"If this secondary **target** level of 1121.8 ft on October 15 is met, then **the** drop in lake level between October 15 and February 01 should not exceed **six** inches in **most years**".

The Implementation **Agreement** Report modifies Recommendation 40 of the Plan, to read:

"To enhance shore spawning **kokanee** conditions over the **fall** and winter months, Okanagan Lake will be operated such that, when possible, the lake level is not **greater** than 1121.8 **feet** on October 15, subject to flow restrictions for sockeye salmon".

For **reasons** that are not **known** to us, the need to preserve **water** levels within a close range from the spawning period until 28 February (as envisaged in the Plan) were changed, **and** the **February 01** date adopted. This **modified** date is too **early** to protect **kokanee** spawn, because emergence **happens** after this date, even in warmer than average winters, and **approximately** an additional six weeks are needed after emergence, for **successful** growth of the **alevins** in the shoreside gravel.

4.0 Other Selected Reports

Three reports are reviewed, as follows:

Obedkoff, W., 1994. "Okanagan Basin ~~Water~~ Supply". File No. 42500-60/S, Study No. 384, Province of British Columbia, **Ministry of Lands, Environment and Parks.**

A review, **including** modeling of monthly inflows and outflows to Okanagan Lake **and** the **downstream river, was carried out.** The purpose of the **review was** to **establish** what **additional future withdrawal** of water from **the system** would be **possible, under** the **operating conditions** of the Plan, and assuming a worst **case** hydrological period, **equal** to three drought years in succession (as occurred in 1929 to 1931).

The conclusion of the report **was** that an **additional** 63 million m³ per year of water could be abstracted **from** the **system**, if the **maximum** lake draw down (**i.e.** all the **emergency** storage) **was** used **Following** this **drought period**, it would **take** three years of at least **average** inflow conditions for the **lake** water surface to return to its normal range. **Management** of flood events was **not discussed.** Winter **fluctuations** of Okanagan lake surface **levels during** drought periods were not discussed in the report.

McNeil, R. 1991. "Report on **Frequency** Analyses of Flood Flows and Levels for Okanagan Valley, Mainstem System", File No. **S5111, S5211.** Water Management Division, Hydrology Section, **Ministry** of Environment, Lands and **Parks.**

An analysis of peak flow events, and **maximum water** levels **for Okanagan, Skaha and Osoyoos** Lakes **and for the Okanagan** River are computed. 200 year and 20 year return period **events** are listed. The author is **careful to point out** that because the **system** is dominated by releases **from Okanagan Lake,** and because this is not natural but is man **controlled,** the normal **statistical** projections do **not apply.** **However in the absence** of a better way to proceed, the **statistical analyses** were done, with the data set being **tested** with all the data (1921 to 1990) and modern data (1951 to **1990**). A change in **operating** procedure for **the system** occurred after 1951, hence the split **in** the data **set.**

The values computed provide guidance for flood construction levels **around** the **lakes,** and for peak **channel capacity.** The report **states** that with 0.61 m **freeboard** above the **200** year peak water **surface** level for Okanagan Lake, the **flood** construction level should be 343.66 m, the same level that has been in effect since 1974.

Operational aspects, such as the need to lower Okanagan Lake ahead of a predicted high snow pack season, are not discussed.

Shepherd B.G 1999% "Impacts of Regulating Okanagan Lake ~~Water~~ Levels on Shore Spawning Kokanee Stocks". Okanagan Sub-region Fisheries Section, Ministry of Environment, Lands and Parks. Draft report, **17 February 1997**.

The history of water level regulation ~~activities~~ is **summarized** in the first section of the report. **Reference** is made to Volume 1 of "Report of Joint **Board of Engineers** on Okanagan Flood Control" 1946. The **outlet** of Okanagan **Lake** prior to 1909 was **controlled** by a natural bar, whose elevation was surveyed at 341.3 m. **Control dams**, with sills at **elevations 340.8 m** were **constructed** in 1914-15, and 1920. The **present** control **structure** was **built** in 1953, with the **sill** set at 339.75 m. **Clearly** with the **gates** of the control structure open, there is the capability of discharging much more water ~~at~~ low ~~lake~~ levels than could be **discharged** in the original (uncontrolled) situation, **because** the sill elevation has been lowered.

The report includes a **section** concerning an **overview** of water **level patterns**, and a **section concerning** an overview of kokanee shore spawning. **The Okanagan Lake shore spawning kokanee stock** utilize water depths of less than 3 m for spawning, with depths of less than 0.5 m **preferred**. In a recent report by Dill (1997), the majority of embryos were found ~~at~~ substrate depths of 15-20 cm, with a prediction for optimal incubation conditions **at** about 15-30 cm. The likelihood of **increased mortality** of kokanee embryos from **man** induced water level **drops during** the winter months is discussed. **Declines** in the kokanee **population** due to other causes, such as the introduction of *Mysis* in the **Lake**, is mentioned.

5.0 Licenced Withdrawals of Water from Okanagan Lake

A considerable volume of water is taken **from Okanagan Lake** for **industrial**, agricultural and domestic purposes. Licenced and **actual** withdrawal of water may be **significantly** different. This is particularly true of large **waterworks** licences which are intended to provide for **future** growth in demand.

Currently, there are about 919 water licences allowing diversion of water from the Lake. The water licences grant a total diversion volume of **110 Mm³** of water annually, and this **diversion** volume is about **23%** of the **mean** annual **outflow** of Okanagan River at **Penticton**. **Out** of the **996** water licences, **17 licences grant about** 83% of the total diversion volume, with each licence allowing more than **1 Mm³** diversion annually. The city of **Kelowna** has the highest **licenced** abstraction volume of **47 Mm³/year**, mainly for municipal water supply purposes. Table 3 **shows** the **sum** of diversions from Lake Okanagan, the total number of **licences**, and details of the major **Licences**.

Note that

- 1). a considerable return **flow exists** for water **pumped from** the lake and utilized for various purposes. A **factor** of **65%** return flow is recommended in the Plan, for **municipal/domestic** water withdrawals, and
- 2). Several water users abstract water in volumes that are significantly below their annual **licenced** amounts.

Since the inception of the Plan in 1974, all **intakes** have been **designed** to **function** at an extreme low lake level of 340.4 m. We do not know **how many** old or **non-complying intakes** exist.

6.0 Annual Water Outflows and Approximate Inflows for Okanagan Lake

The intent of this Section is to provide **some** approximate values for understanding of **the** nature of the water **management problem**. Because **the regional climate is very** dry, the runoff **from** year to year **fluctuates** a **great deal**. **During** dry years and wet years net **inflows** of about **100 Mm³** and **1000 Mm³** **respectively** are noted. The year 1997 provided a record inflow **volume** of about **1400 Mm³**.

Few of the tributary **streams** are **gauged**, so that annual inflow volumes **can only** be approximately listed based on a hydrological **balance** for Okanagan Lake. This has a large **error** attached, **because** the evaporation **from** the lake is not known, is hard to determine, and contributes an important part of the water balance.

Ministry of Environment, Lands and Parks Flood Forecasting **Branch** computed data on net annual inflow **volumes** into Okanagan Lake, **for the periods** 01 October to 30 **September** the following year. **Information** is updated yearly.

These inflows were computed **from outflows**, with a correction for changes in storage in Okanagan Lake. **Outflows were taken from data** from **Veter** Survey of Canada **gauging** station No. **08NM050, Okanagan River at Penticton** (see **Figure A1, Appendix A**). Evaporation is not included in the calculation, so **actual** inflows are considerably higher than the computed **net inflows**. **The data concerning** net annual **inflows from 1922 to 1997** are shown in the **Appendix A**, as **Figure A2**,

Data for climate are available in the Plan, see for example **Table 3.2, page 64, Technical Supplement No. 1**. **The long term annual precipitation averaged for the whole basin is about 560 mm**. For the lake itself the precipitation is **much** lower, and high summer **temperatures lead** to a relatively high lake evaporation. **Evaporation from the lake basin is estimated as 420 mm per year**. The long term average precipitation on the lake is estimated to be **315 mm per year**, which is about 56% of the average precipitation over the whole basin.

Evaporation **from the lake** is hard to assess. Temperature differences **from** one year to the next have a **significant effect** on annual total evaporation. **The value listed in the Plan is 965 mm per year, and we believe that** an error band of **±15%** should be **attached** to this value, **because of uncertainties** in the true **value, and** because of year to year fluctuations. This value is **confirmed** approximately by **other published data (Calculated Lake Evaporation data)** based on meteorological **measurements at Summerland and Kelowna, (see Canadian Climate Normals, 1951-1980, Volume 9)**.

The **mean** evaporation from the lake is thus **approximately three** times that of the precipitation on the lake. Evaporation is a major factor in the **water** budget for the lake (see **Table 4**).

A **summary** of mean **annual** water budget values is given in Table 4. Errors of measurement are estimated as follows:

- up to **15%** is estimated for assessment of **precipitation** and up to **15%** for evaporation directly from the lake,
- up to **5% error** on the net runoff from the **basin** and flow measurements at Penticton, and
- an error of up to **15%** on abstraction, to **account** for abstracted flows less than licenced amounts.

Table 4. **Approximate** Annual Water Budget for **Okanagan** Lake

Description	Annual Volume (Mm ³)	Estimated Error* (Mm ³)	Record period	Reference
Net runoff on the Lake basin (without Lake)	780	±39	1921-1970	Canada-BC Okanagan Basin Agreement, 1974
Contribution from Precipitation on the Lake	100	±15	1931-1960	Assuming annual precipitation on the lake of 315 mm ± 48 mm
Evaporation from the Lake	330	±50	1921-1970	Canada-BC Okanagan Basin Agreement, 1974
Abstraction	96	±14	1997 Record	BC Government Water Rights Information System
Return flow from abstraction	62 34	±9		Return flow assumed as 65% of the total diversion
Outflow at Penticton	470	±24	1921 to present	HYDAT W ROM

*Our estimate of measuring/calculation error.

In 886
Out 834
Difference 46

7.0 Historic Water Level Fluctuations

7.1 Review of Water Surface Levels during the Past 40 Years

An **analysis** of water **surface** elevations on **01 February** was carried out, see Figure 4. In addition, a **check** was made to determine the amount of **surface lowering of the lake** during the period **15 October** to **01 February** the following year (over winter **drawdown**).

Since the inception of the Plan in **1974**,

- the **water surface** on **01 February** has been within the range **+0.15 m** to **-0.28 m** of the target level of **341.77 m**. The lowest level (**01 Feb 1993**) in recent years was associated with drought runoff conditions the previous summer.
- the **water surface** on **15 October** has been within the range **+0.33 m** to **-0.36 m** of the target level of **341.92m**. The two highest levels were prior to the preparation of the Implementation Report, and the lowest level was associated with the **1992 drought**.
- the **overwinter drawdown** has exceeded **6 inches (15 cm)** eight years out of **23 years**. Since the **Implementation Report of 1982**, the **overwinter drawdown** has exceeded **6 inches (15 cm)** three years in **15 years**, see Figure 4.

Graphs of water **surface** elevations for the whole year, for all years from **1960** to **1997**, are shown in the **Appendix A**, Figure A3.

7.2 Drawdowns in the Recent Years during the Spawning Period

The weeks after **01 February** are important to **kokane spawning success**, because ^{hatching} **emergence** does not happen until approximately **01 March**, and approximately **six weeks** are needed after this date for the **successful growth** of the **alevins** in the gravel. Therefore, the water **surface** level **fluctuation** up to the **end** of **March** is considered vital for the overall development of the fish. An analysis of water surface **drawdown** for the **period** between **15 October** and **01 April** of the **next** year was **carried** out. Results are given on **Figure 5**. The water **surface** elevations for the last **38 years** are given in **Appendix A**, Figure A3, with **special marks** on the **15 October** and **01 April** levels.

Since the inception of the **Okanagan Plan** in **1974**, the lake **surface drawdown** has exceeded **6 inches (15 cm)** in **17 years** out of **23 years**, and has exceeded **12 inches (30 cm)** **9 years** in the past **23 years**, see Figure 5.

8 Linkage between Southern Oscillation Index and Snow Pack/Runoff

The **SOI** is a measure of sea level barometric pressure differences between Tahiti and Darwin in the **southern** hemisphere tropics. During El Niño, unusually high atmospheric sea level pressures develop in the **western** tropical Pacific **ocean**, and unusually low sea level pressures develop in the **eastern** tropical Pacific ocean. An **accompanying** phenomenon is significant heat build up in the surface water of the eastern Pacific Ocean, changing the ocean surface temperature by as much as 1 to 2 degrees centigrade over an extremely large area. This heat build up **takes** many months to happen, and once it has arisen, several months are **needed** before the heat anomaly is dissipated. In this period, **tracking patterns** of the jet **stream** over the northern Pacific **Ocean** are **affected**, with consequences for the **rain** and snow bearing winds that bring **frontal storms** to our **area**.

The **SOI** index measurements **are** updated monthly and **published** on the Internet, **so** access to the **data** is **quick** and **inexpensive**. **SOI** measurements are available **for** a very long period, (*year* 1882 to present).

Ministry of Environment Flood Forecast **Center** has recently provided a **WEB** site **information** bulletin concerning the **effect** of El Niño global climate fluctuations on **runoff** in **British** Columbia. The most noticeable **effect** of the El Niño is along the south **coast** and in **the** southern interior. For the **Okanagan basin**, the April **1st** 1997 **snowpack** was below normal a large (**74%**) proportion of the time following El Niño events, having on average 16% less **snow** than normal.

An excellent unpublished report (G.A. McBean, 1994), summarizes the **possibilities** for long term climate and runoff predictions for **Canada**. McBean found that **streamflow** in most BC regions **was** positively correlated with **SOI** for lagged correlations.

There is **good** preliminary evidence that climate and **streamflow** in the US northwest is **influenced** by world **scale climate fluctuations**. For example **Redmond** and **Koch** (1991) have shown that the **ENSO** (El Niño Southern Oscillation) measured by the **SOI** has an **effect** on temperature, precipitation and **runoff** in mountainous parts of the US northwest. Snow accumulation is likely **impacted by combined changes** in **temperature** and precipitation. During El Niño years, the winter **climate** tends to be both slightly drier, and slightly warmer than **normal**. Additionally there is a suggestion of **cause-effect** relationships, with the **SOI** change preceding the **climate** change by **as much as** 4 to 6 months.

8.1 Runoff Correlation for High Altitude Basins

We **selected number** of medium and high altitude basins in the region with Water Survey of Canada gauges, see Figure 6. Some of these basins were close to the **Okanagan** valley, but in different river systems. The flow during the snow melt period was totaled, and possible correlations with the Southern Oscillation Index values were investigated.

In almost **all** basins analyzed, over two thirds of the annual flow appears in the two months of the spring **freshet**. The volume of flow over the two months was checked **for** any significant correlation with the **mean** Southern Oscillation **Index** of the previous summer. In the analysis, the Southern

Oscillation Index was averaged over three to six months for the periods of April to September, May to September, June to September, July to September, and June to August.

In all the cases best correlation was found between the mean **Southern** Oscillation Index over the six months period of April to **September** to the total volume of flow in the two months of **May** and June of the following year.

In summary, results of **correlation analysis** show that there is a **significant** correlation between the six month average **SOI** and stream flows in the following Spring. The coefficients are given in Table 5. Most of the correlation coefficients are significantly different from zero (the null hypothesis) at the 0.1% level. Scatter plots of the average stream flow for the months of **May** and June versus the average April to **September Southern Oscillation** Index are given in Figure 7 for selected basins. The examples on Figure 7 cover basin with areas ranging from 5 km² to 185 km².

Table 5: Correlation between April to September Mean SOI and Following Year May to June Stream Flows.

Station Name & Number	Record Length	Elevation at Station (m)	Basin Area (km ²)	Correlation Coefficient
Whipsaw Creek below Lamont Creek, Station No. 08NL036	30	785	185	0.545
Camp Creek at mouth near Thirsk, Station No. 08NM134	29	1005	33.9	0.556
Vaseux Creek above Terrace Creek, Station No. 08NM171	24	1100	117	0.320
Two Forty Creek near Penticton, Station No. 08NM240	11	1630	5	0.607
Two Forty One Creek near Penticton, Station No. 08NM241	11	1610	4.5	0.565
Dennis Creek near 1780 Metre Contour, Station No. 08NM242	10	1780	3.73	0.517
Trapping Creek near Mouth, Station No. 08NN019	28	1040	144	0.605

8.2 Snow Pack Correlation

We selected a number of snow survey measurement stations in the Okanagan Station. Three of the snow courses selected were near the Okanagan basin, but outside the catchment area. At each snow course station, the maximum snow pack was investigated to check the possible correlations with the Southern Oscillation Index values. In the analysis, the Southern Oscillation Index was averaged over the six months period of April to September for each year and correlated to the maximum snow pack of the following year.

Results of the correlation analysis show that there is a reasonable correlation between the six month average SOI and maximum snow pack for some of the high altitude stations. For eight of the twelve stations the correlation is good, and for four of the twelve stations the correlation is very good. For one station (Mount Kobau) there is no significant correlation.

The coefficient values are given in Table 6.

Table 6: Correlation between April to September Mean SOI and Following Year Maximum Snow Pack.

Station Name & Course Number	Elevation at Station (m)	Record Length	Record Period	Correlation Coefficient
Trout Creek, Course No. 2F01	1430	61	1935-97	0.390
Summerland Reservoir, Course 2F02	1280	56	1942-97	0.449
Graysoke Lake, Course No. 2F04	1810	27	1935-97	0.470
Mission Creek, Course No. 2F05	1780	58	1939-97	0.523
Whiterocks Mountain , Course No. 2F09	1830	41	1953-97	0.210
Silver Star Mountain, Course No. 2F10	1840	39	1959-97	0.338
Isintok Lake , Course No. 2F11	1680	33	1965-97	0.453
Mount Kobau , Course No. 2F12	1810	32	1966-97	0.092
Esperon Creek (upper), Course No. 2F13	1650	28	1966-97	0.337
Morrissey Ridge No 1 , Course No. 2 CW	1860	28	1961-88	0.576
Mission Ridge, Course No. 1C18^b	1850	29	1967-95	0.548
Blackwall Peak , Station No. 2G03P^c	1940	30	1968-97	0.518 ^d

^aThe station is located in East Kootenay Sub Basin.

^bThe station is located in Middle Fraser Sub Basin.

The station is located in Similkameen Sub Basin.

^dWater equivalent data used in stead of snow pack.

8.3 Correlation of Streamflows allowing for Delay in Runoff Associated with Groundwater Storage

For high **altitude** headwater basins, the **contribution** of **groundwater** to **streamflows** is relatively small. However **for** medium and low altitude **basins** in the region, and for the **Okanagan** river in particular, the contribution from groundwater is significant.

Groundwater storage from previous **years** affects the volume of stream flows in the spring fieshet of following years. *After* a wet year, where the annual total flow volume is **clearly** higher than the long **term average** flow, the ground water storage **gets higher** and adds to the flows of the following year because of inter-year **storage** and release of water. In years following wet years, the **stream** flows are the result of the current year precipitation **and** groundwater contribution from the past year. **Likewise**, *after* a dry year, the **groundwater** level gets lower and the precipitation of the current **year** replenishes the storage. Therefore, the **stream** flows following dry years may be low even though the precipitation of the current year is medium.

In order to analyze the relationship between the **SOI** and the spring **freshet** flow, the groundwater contribution **was** taken out for **years following** wet and dry **years**. For **all** the data set **analyzed it** was assumed **that** about 25% of the **years** were **wet**, 25% of the years were dry, **and** the other **50%** of the years were neither wet nor dry. For the middle **50%** of the **cases**, no adjustment for groundwater contribution was made.

The following **crude procedure** was **wed** to account for the groundwater contribution.

- Compute, long-term mean **annual** flow volume, V_{mean}
- Compute standard deviation of annual flow volume over the record period, V_{std}
- Set upper flow volume bound = $V_{mean} + 0.7 * V_{std}$
- Set lower flow volume bound = $V_{mean} - 0.7 * V_{std}$
- Compare annual flow volume of previous year (V_{t-1}) with upper and lower annual flow volume bounds
- **If** V_{t-1} is greater **than** the upper flow volume bound, **then** it is assumed that the groundwater volume **increases** and **augments** the following year's fieshet. **Thus**, the adjusted **freshet** flow volume of the following year will be the measured fieshet flow volume minus contribution from previous year.
- **If** V_{t-1} is less **than** the lower flow volume bound, then the groundwater decreases and will be replenished from the following year's fieshet. Thus, the adjusted fieshet flow volume of the following year will be the measured fieshet flow volume plus some more flow which was used to augment the groundwater storage.
- **If** V_{t-1} lies between the upper and the lower flow volume bounds, then groundwater storage does not **affect** the following year fieshet, and no **adjustment** is necessary to the following year measured freshet flow volume.

After the necessary adjustments for groundwater contribution, the **SOI averaged** over the six months period of **April** to September for each year **was** correlated to the **spring freshet** flow volume of the following year. Correlation coefficient values for **selected sites** are given in Table 7. The results of **this** analysis showed that **there** is about 2% to 4% **higher correlation** between **SOI** and following year freshet flow, when groundwater storage is taken into **consideration**. Higher improvement of correlation coefficients is observed for flows with larger **basin** areas, **which** would definitely have higher storage capacity.

Table 7: Correlation between April to September Mean SOI and Following Year May to June Stream Flows with Groundwater Storage Consideration.

Station Name & Number	Record Length	Elevation at Station (m)	Basin Area (km ²)	Correlation Coefficient without storage	Correlation Coefficient with storage effect
Camp Creek at mouth near Thirsk, Station No. 08NM134	30	1005	33.9	0.556	0.559
Vaseux Creek above Terrace Creek, Station No. 08NM171	24	1100	117	0.320	0.348
Two Forty Creek near Penticton, Station No. 08NM240	11	1630	5	0.607	0.637
Tulameen River Near Penticton, Station No. 08NL024	44	640	1760	0.437	0.462
Mission Creek near East Kelowna, Station No. 08NM116	28	427	811	0.556	0.573
Okanagan Lake, Net Inflow	65		6090	0.355	0.401

The final column of Table 7 shows that correlations are medium to **very** good. In particular there is a medium **correlation for** the Okanagan basin itself. In view of the contribution of rain events during June in particular to the Okanagan river flows, the correlation is surprisingly good. Scatter plots of the average stream flow for the months of May and June adjusted for storage contribution versus the average **April** to September Southern Oscillation Index are given in Figure 8 for the Okanagan and Tulameen basins.

8.4 Use of Southern **Oscillation** Index to assist **Forecasting**

The relationship between the **snowmelt** component of stream flows and the Southern **Oscillation** Index was found apparent in our analysis. The significant correlation **coefficient** between the six **month** average (April to September) SOI, and the volume of flows in the two Spring months of the following year will enable a rough forecasting method to be developed **for** the expected volume of the spring **freshet**. Although this is **likely** to be most **useful** in predicting the snow melt component of the flow, and this component is less than 50% of the spring runoff in some years, we believe the **procedure** will be extremely **useful**.

We expect that the use of **SOI data** for approximate prediction will be used with other tools, such as snow pack developing during winter months, to **refine** present **capabilities for forecasting**.

For example **advance** knowledge of a below average snow **pack** year **ahead** would enable the Water **Management** Branch staff (who are responsible for controlling the lake levels) to feel confident about going into a **Fall** season with **relatively high** water levels in **Lake**, and confident that massive lowering of the lake during mid winter would not be needed.

Several months of advance notice about approximate snow pack will allow adjustments to be made to lake levels starting as early as the **first week** of September. These water level adjustments, made ahead of the Fall spawning **season**, will help in the improved management of lake levels and water releases for the **fish, fish spawning and incubation of eggs**. These improvements will be of benefit both to lake and river spawning **fish**.

ACKNOWLEDGMENTS

This project **was** funded by the British **Columbia**, Ministry of Environment, Lands and Park's Habitat Conservation **Fund**. The support is highly appreciated.

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FIGURES

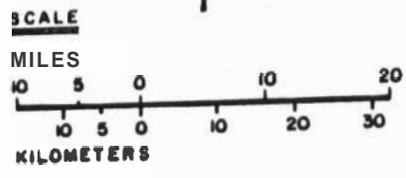
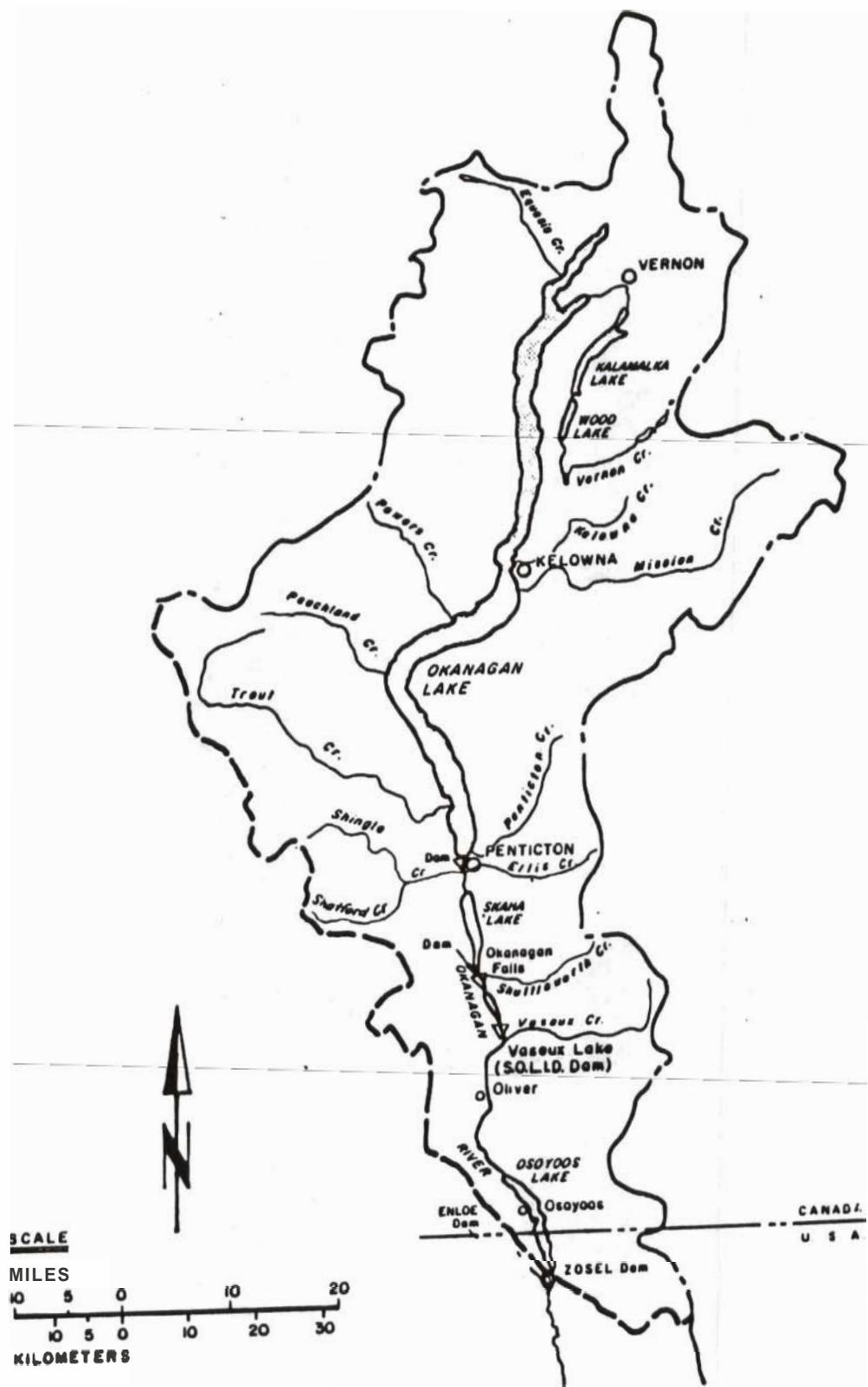
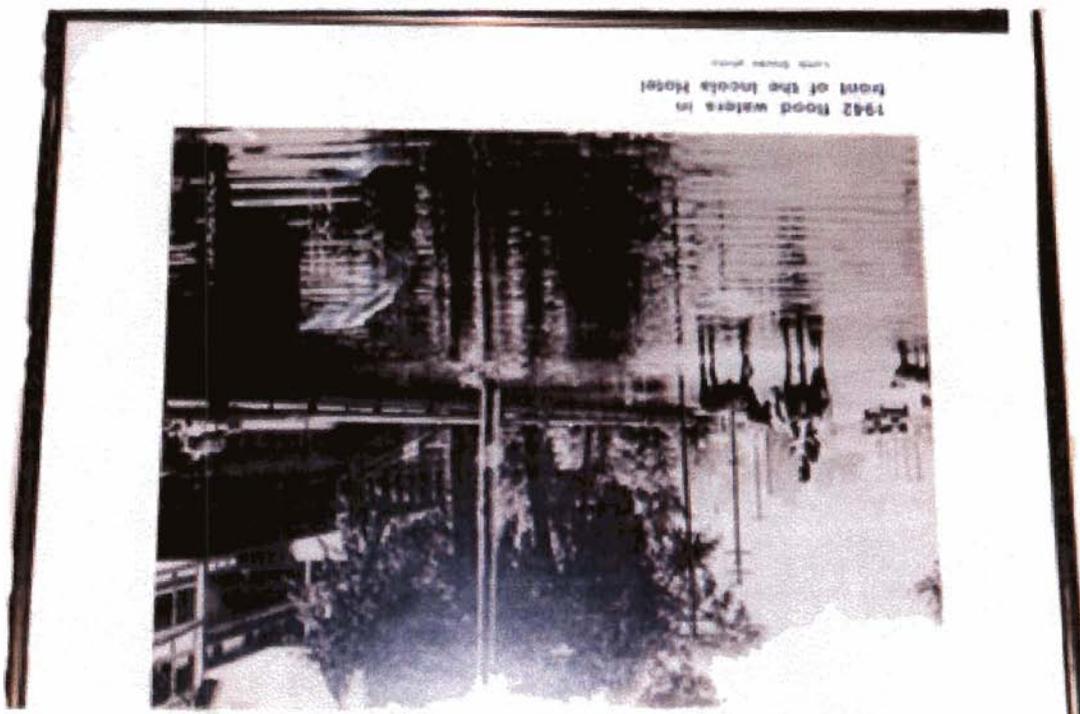
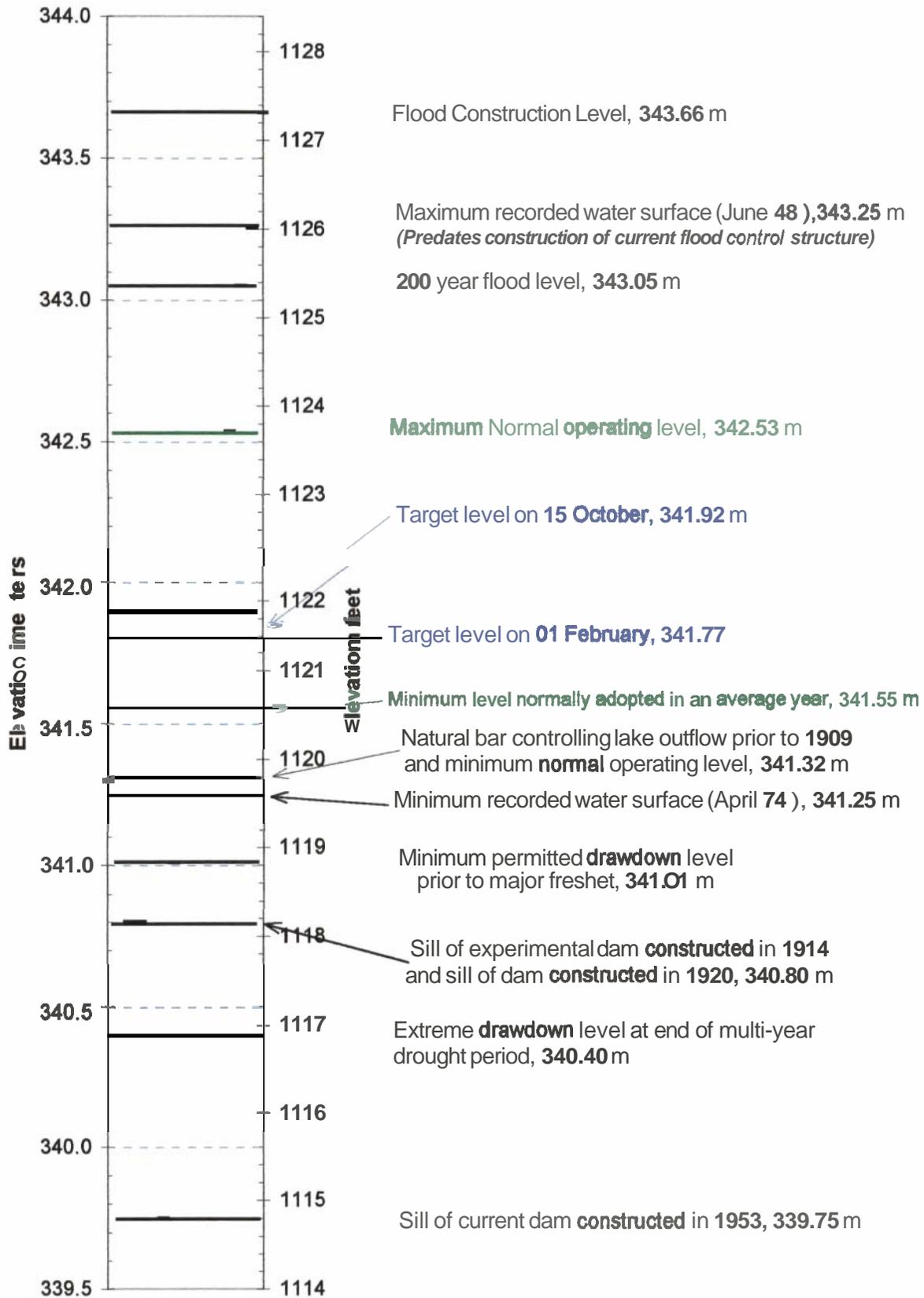


FIGURE 1: THE OKANAGAN BASIN

FIGURE 2: HISTORICAL WATER LEVELS AT PENTICTON



OKANAGAN LAKE TARGET WATER SURFACE LEVELS AND SILL ELEVATIONS



**WATER SURFACE ELEVATION ON 15 OCTOBER AND 01 FEBRUARY (THE FOLLOWING YEAR)
FOR ALL YEARS OF RECORD**

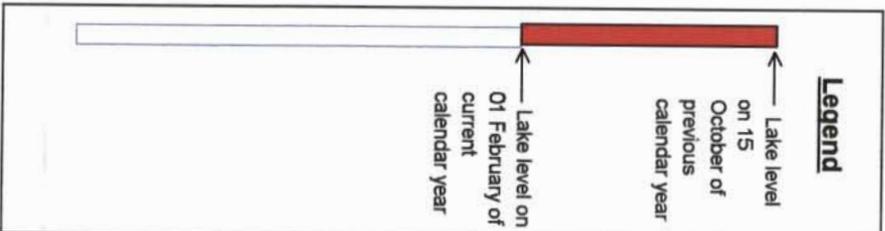
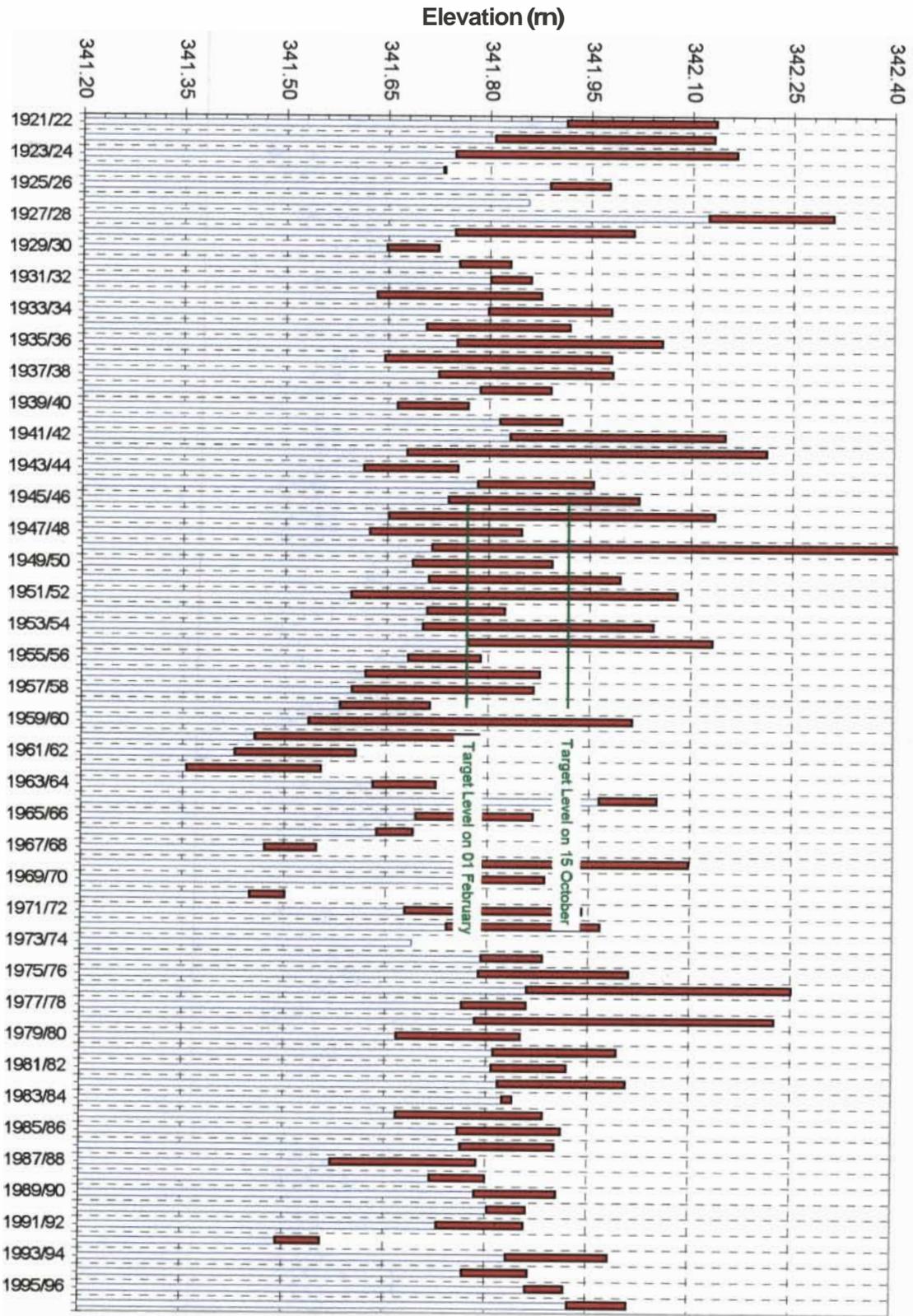


FIGURE 4

**OKANAGAN LAKE WATER SURFACE ELEVATION ON 15 OCTOBER
AND THE FOLLOWING YEAR 01 APRIL FOR THE YEARS 1960-97**

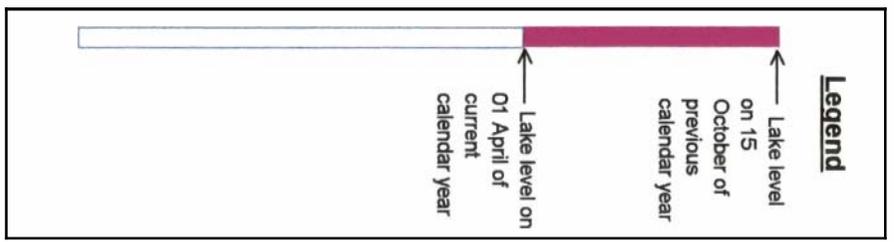
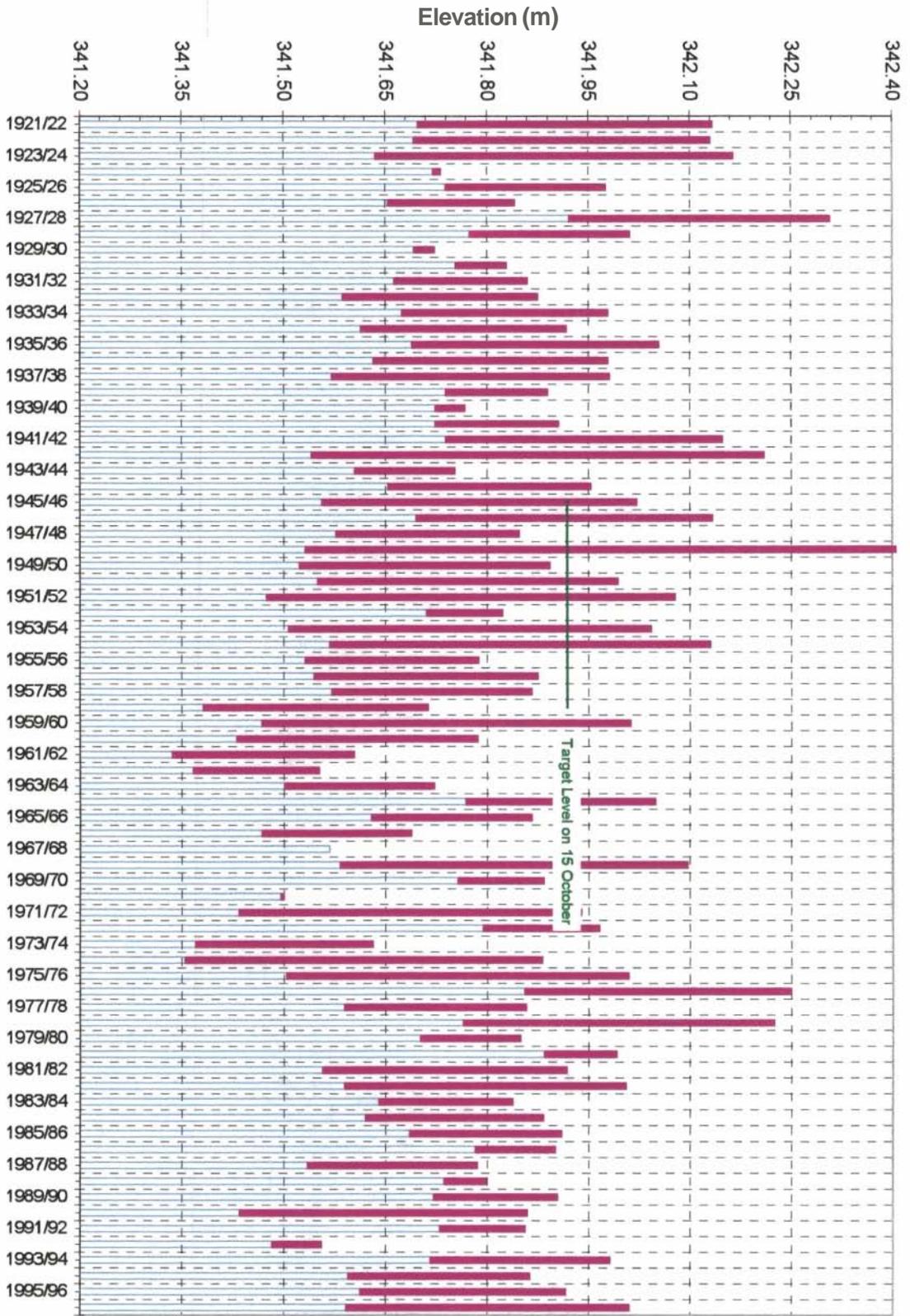


FIGURE 5

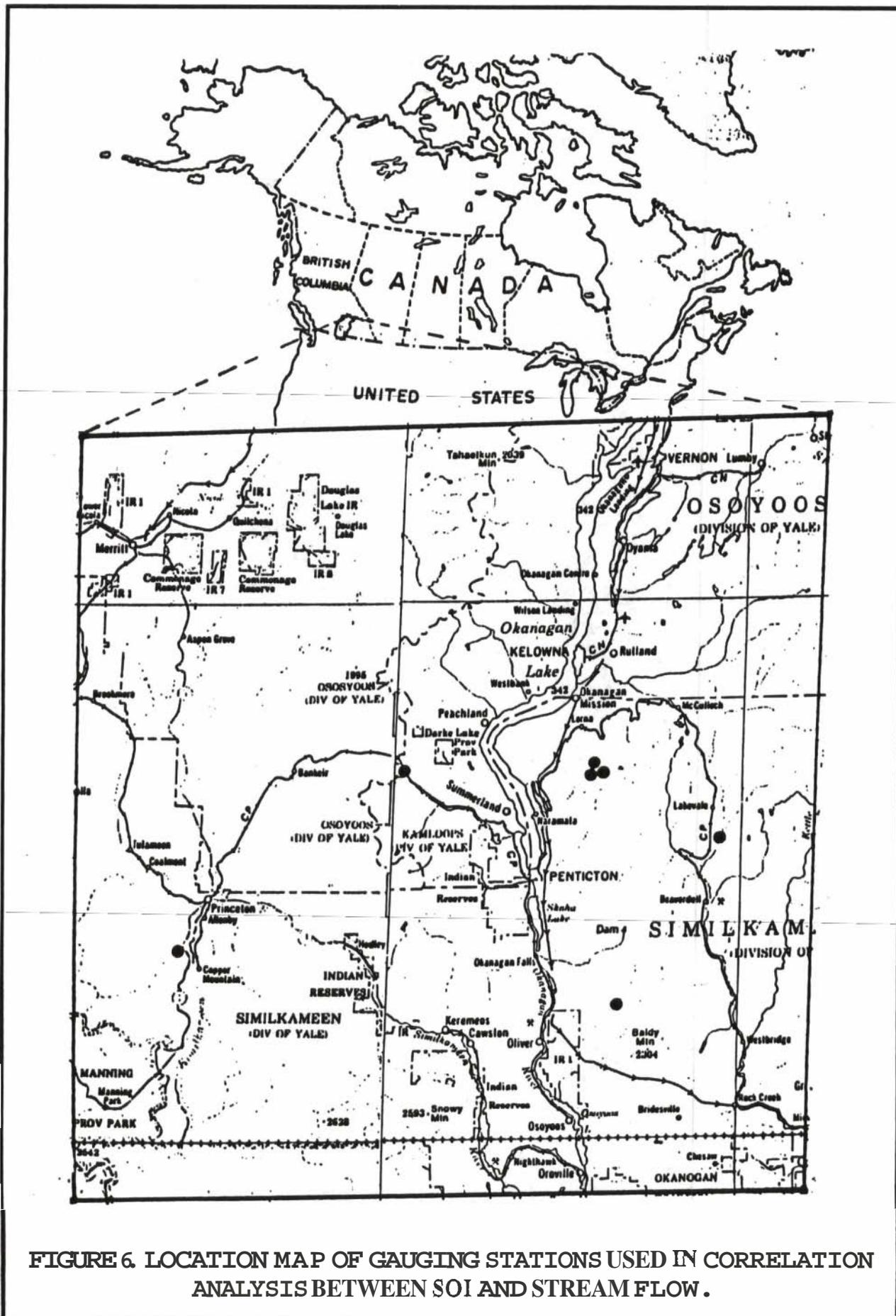


FIGURE 6. LOCATION MAP OF GAUGING STATIONS USED IN CORRELATION ANALYSIS BETWEEN SOI AND STREAM FLOW .

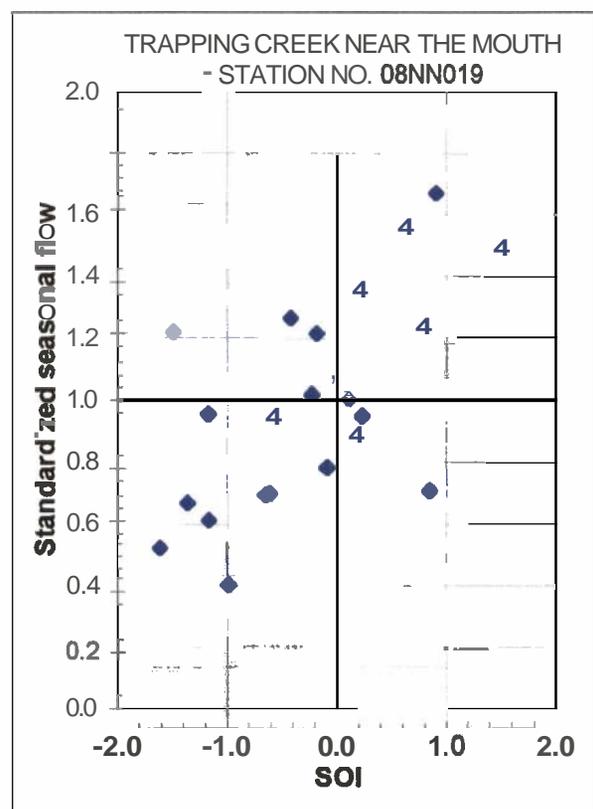
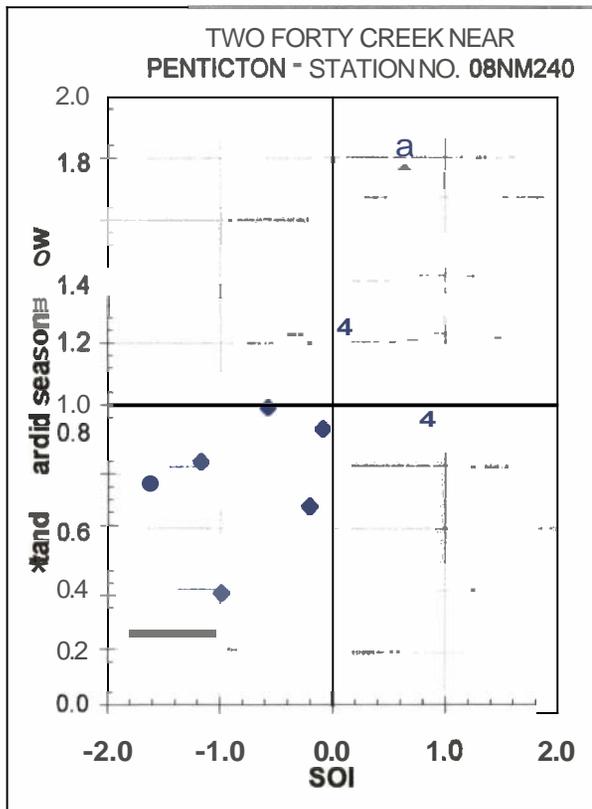
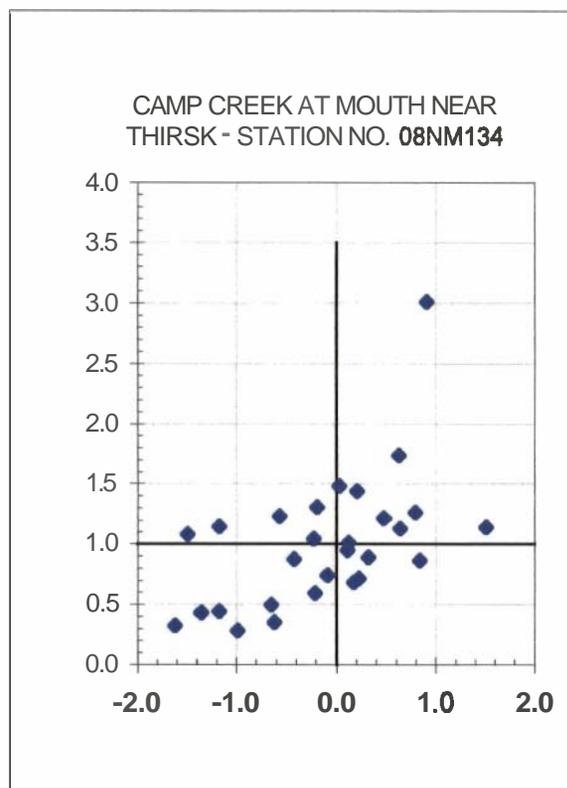
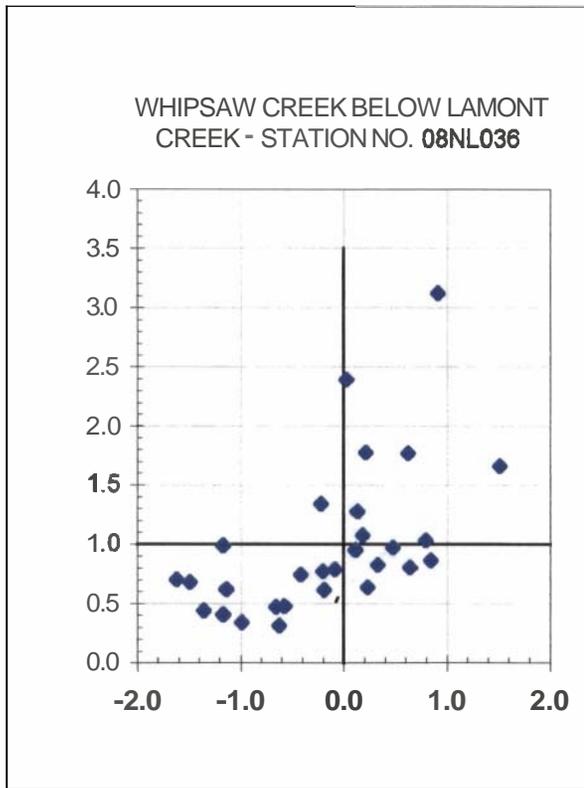


FIGURE 7: SNOW MELT RUNOFF CORRELATION, SELECTED BASINS
 APRIL-SEPTEMBER SOUTHERN OSCILLATION INDEX AND FOLLOWING YEAR VALUES FOR MAY/JUNE FLOWS

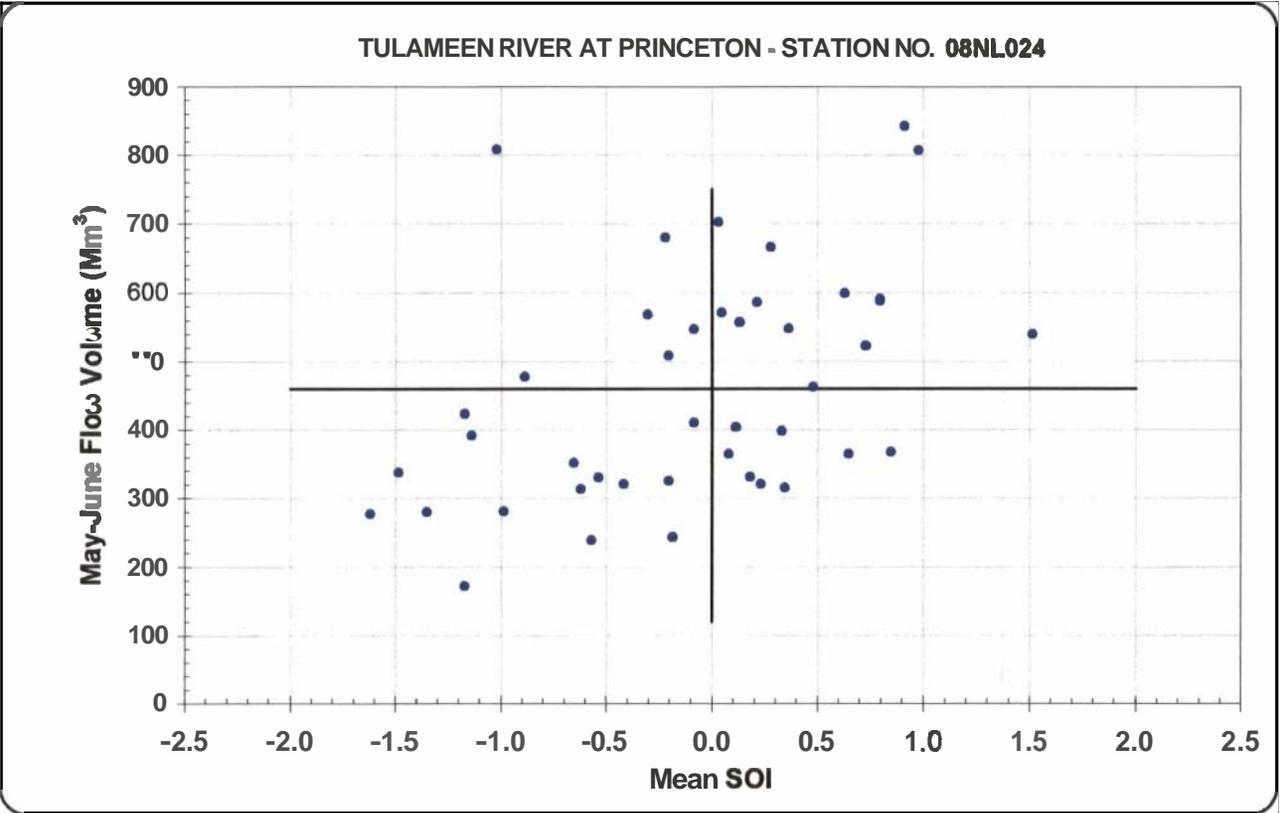
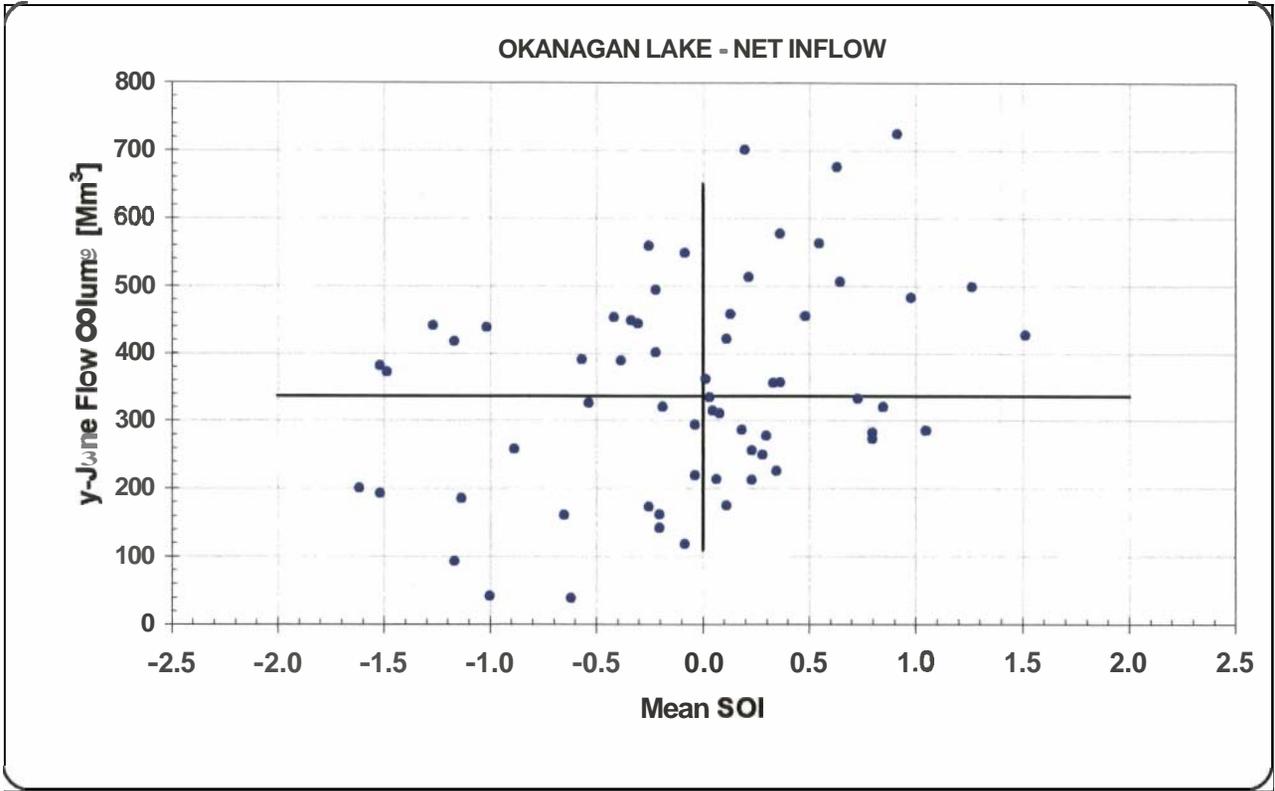


FIGURE 8: SNOW MELT RUNOFF CORRELATION, OKANAGAN AND TULAMEEN BASINS
 APRIL-SEPTEMBER SOI AND FOLLOWING YEAR VALUES FOR MAY/JUNE FLOWS ADJUSTED FOR STORAGE

APPENDIX A

**Hydrological Data
Okanagan Lake**

MEAN ANNUAL FLOWS AT OKANAGAN RIVER AT PENTICTON

STATION NO. 08NM050

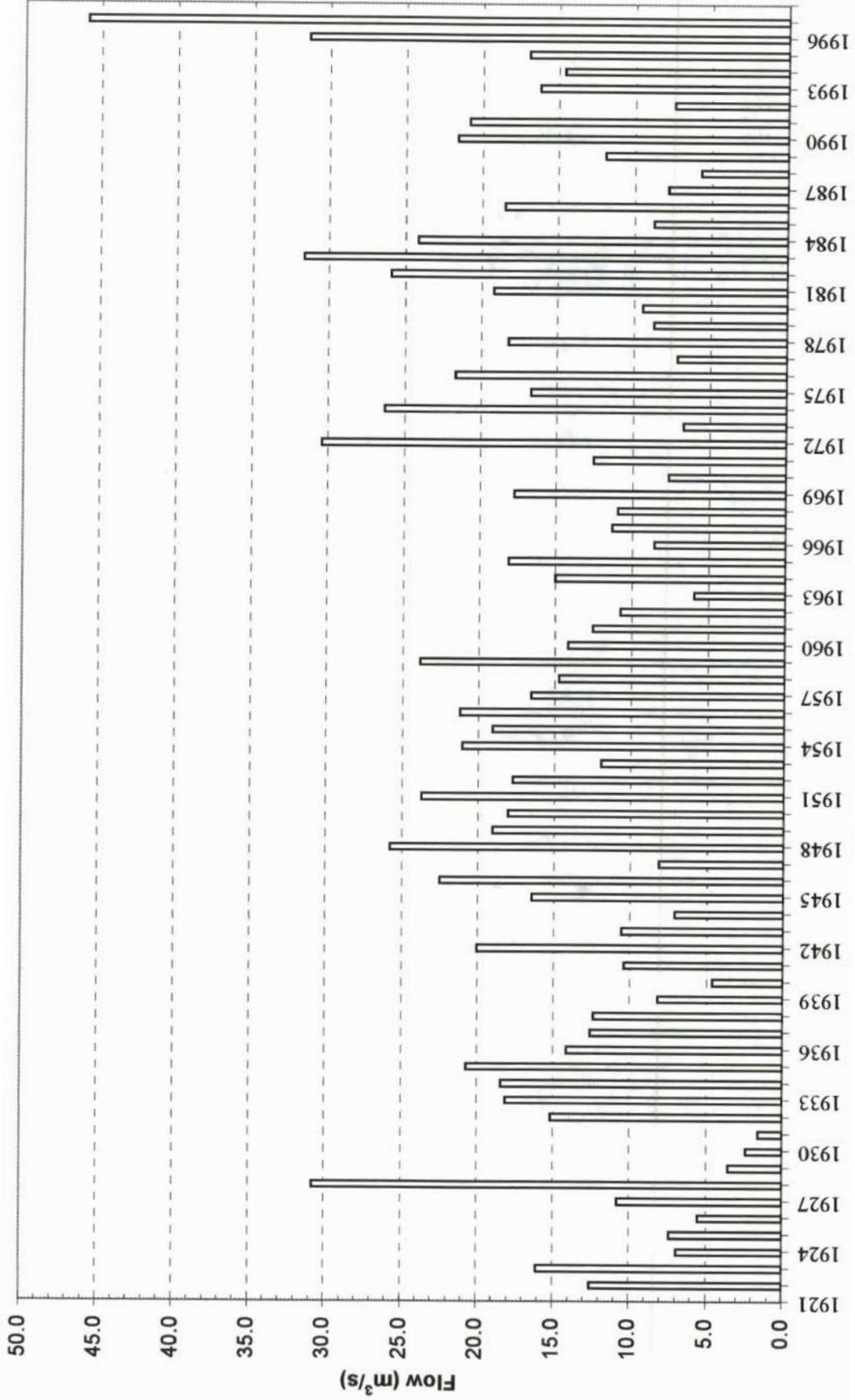


FIGURE A1

OKANAGAN LAKE ANNUAL NET INFLOW VOLUME

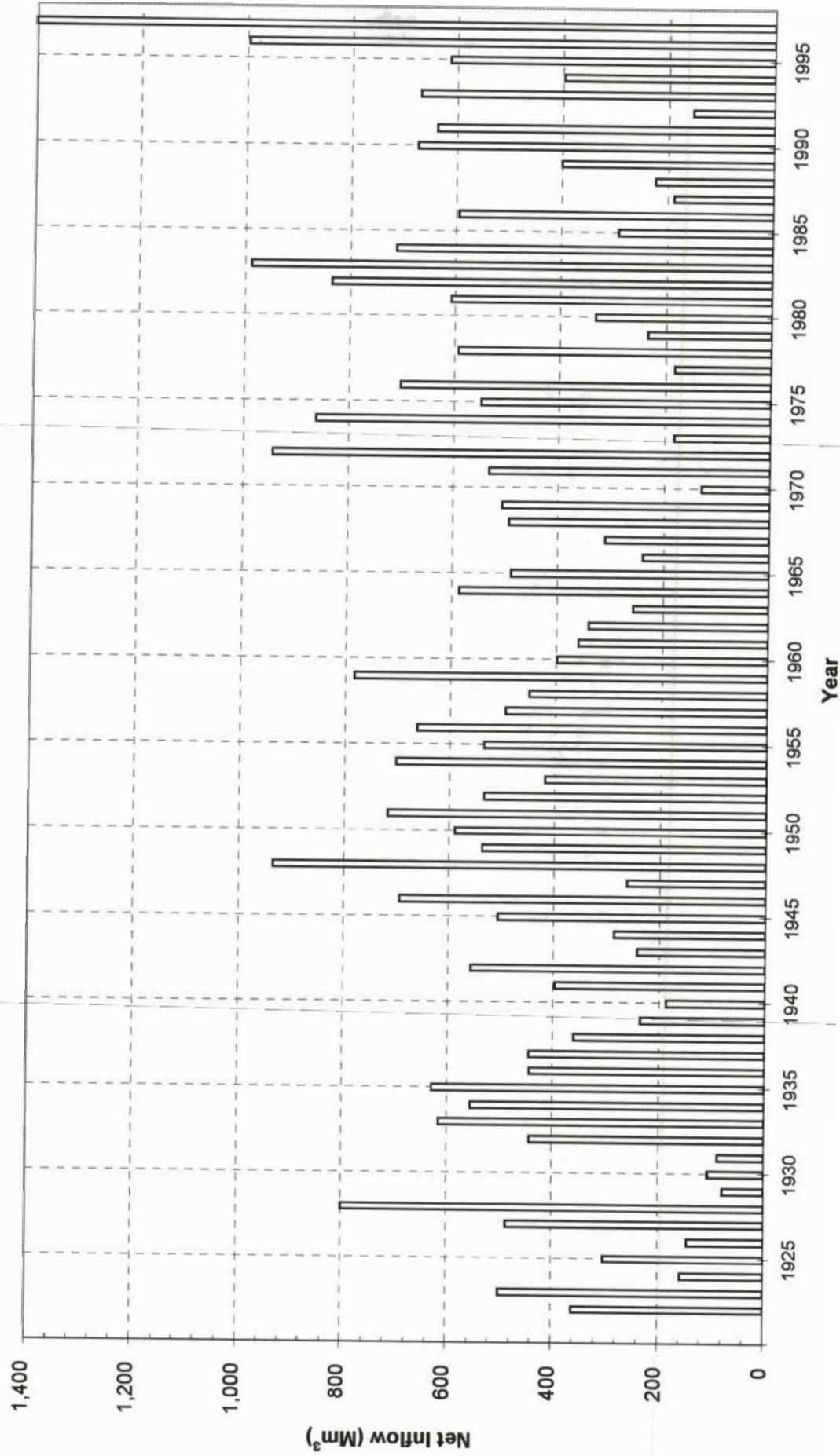


FIGURE A2

OKANAGAN LAKE HISTORICAL WATER SURFACE LEVELS

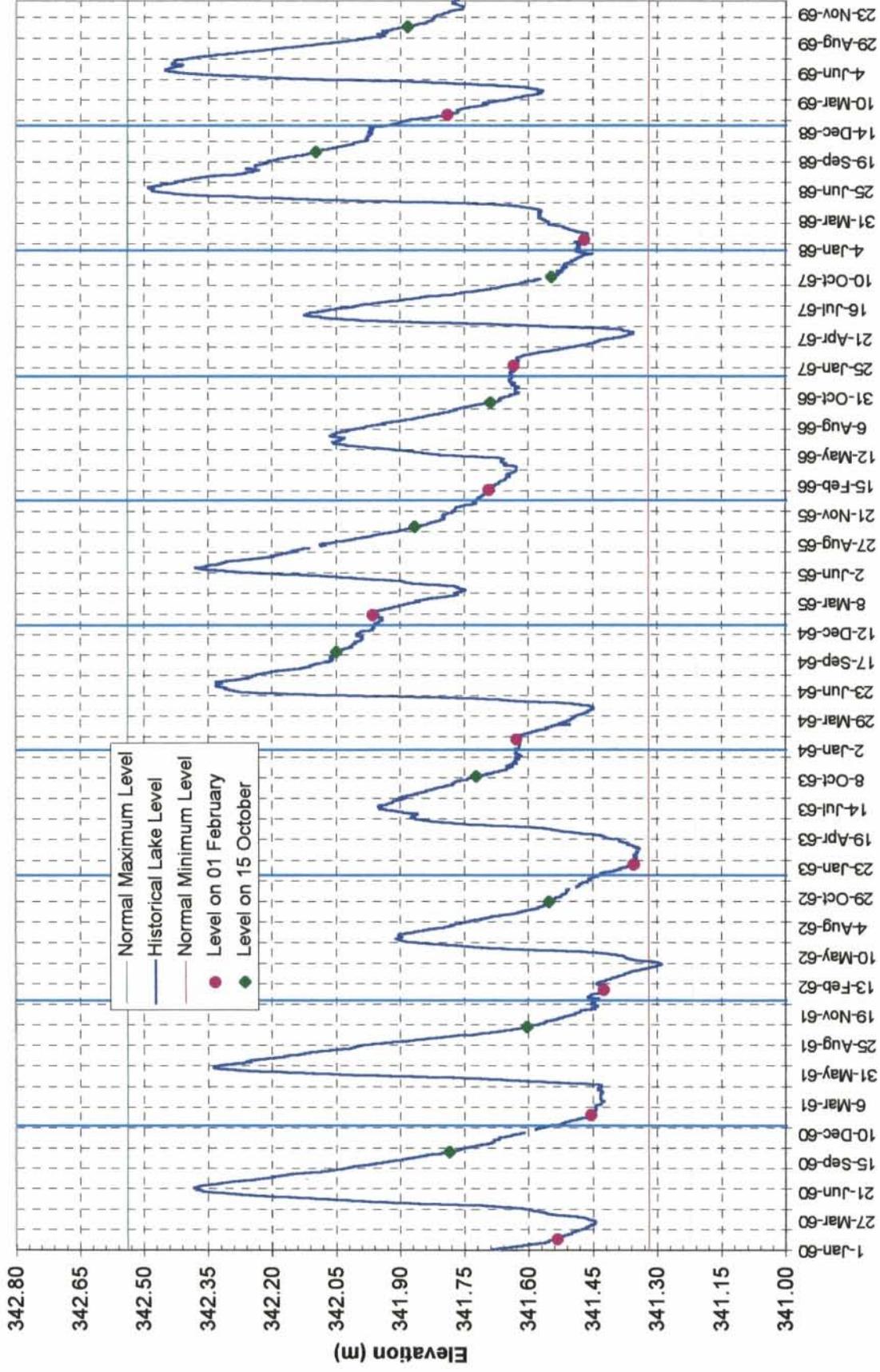


FIGURE A3 (1 OF 4)

OKANAGAN LAKE HISTORICAL WATER SURFACE LEVELS

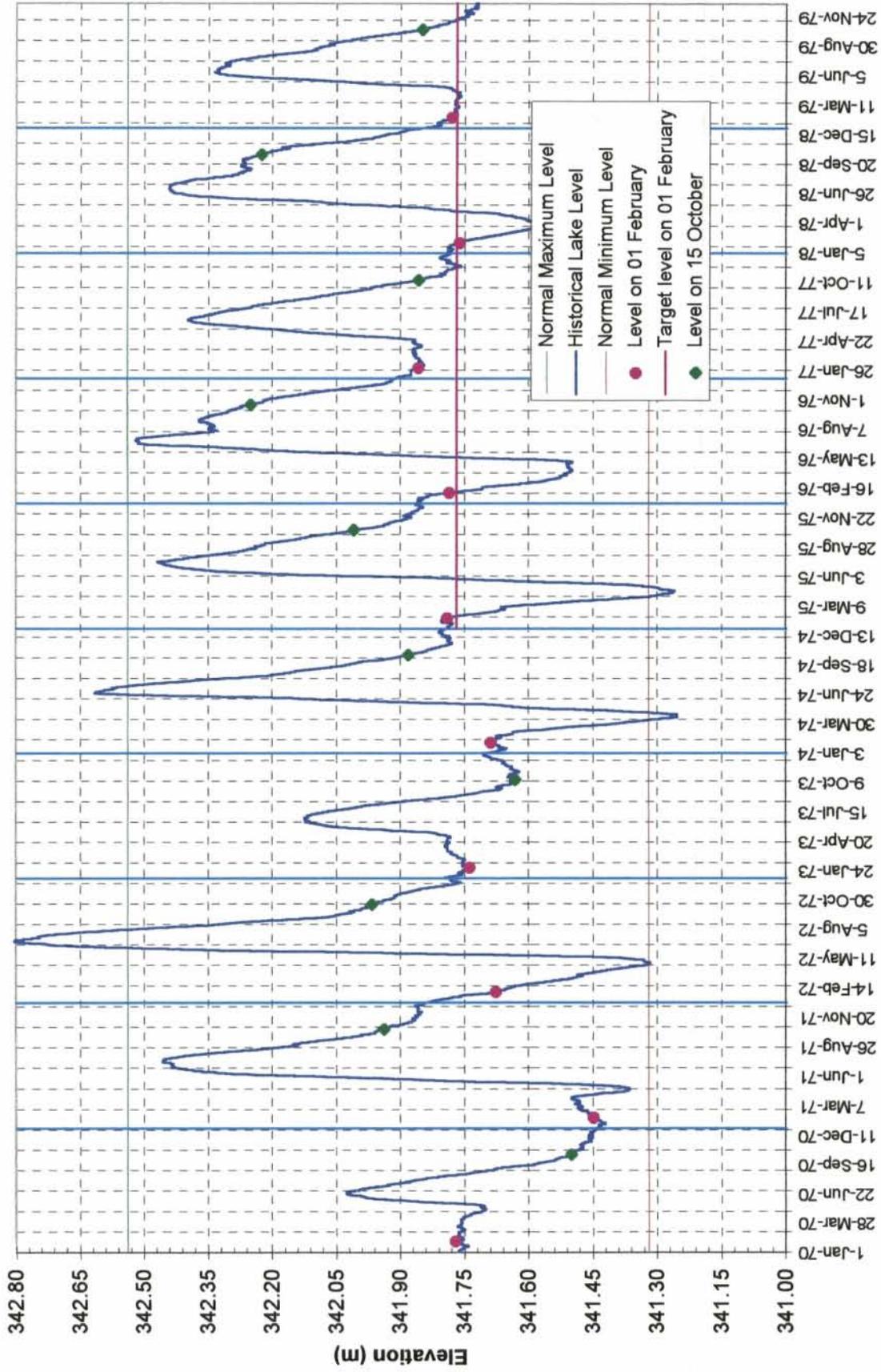


FIGURE A3 (2 OF 4)

OKANAGAN LAKE HISTORICAL WATER SURFACE LEVELS

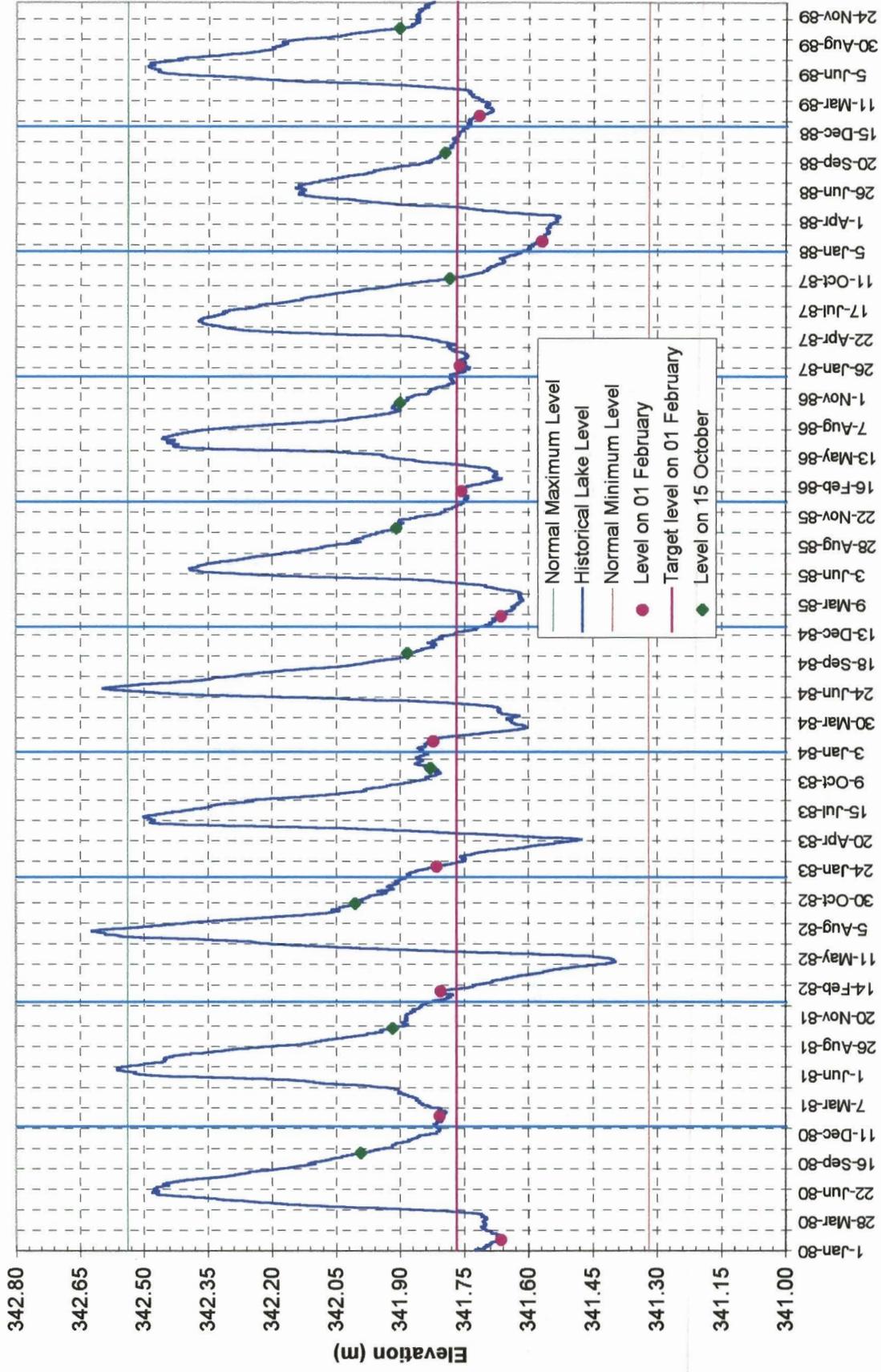


FIGURE A3 (3 OF 4)

OKANAGAN LAKE HISTORICAL WATER SURFACE LEVELS

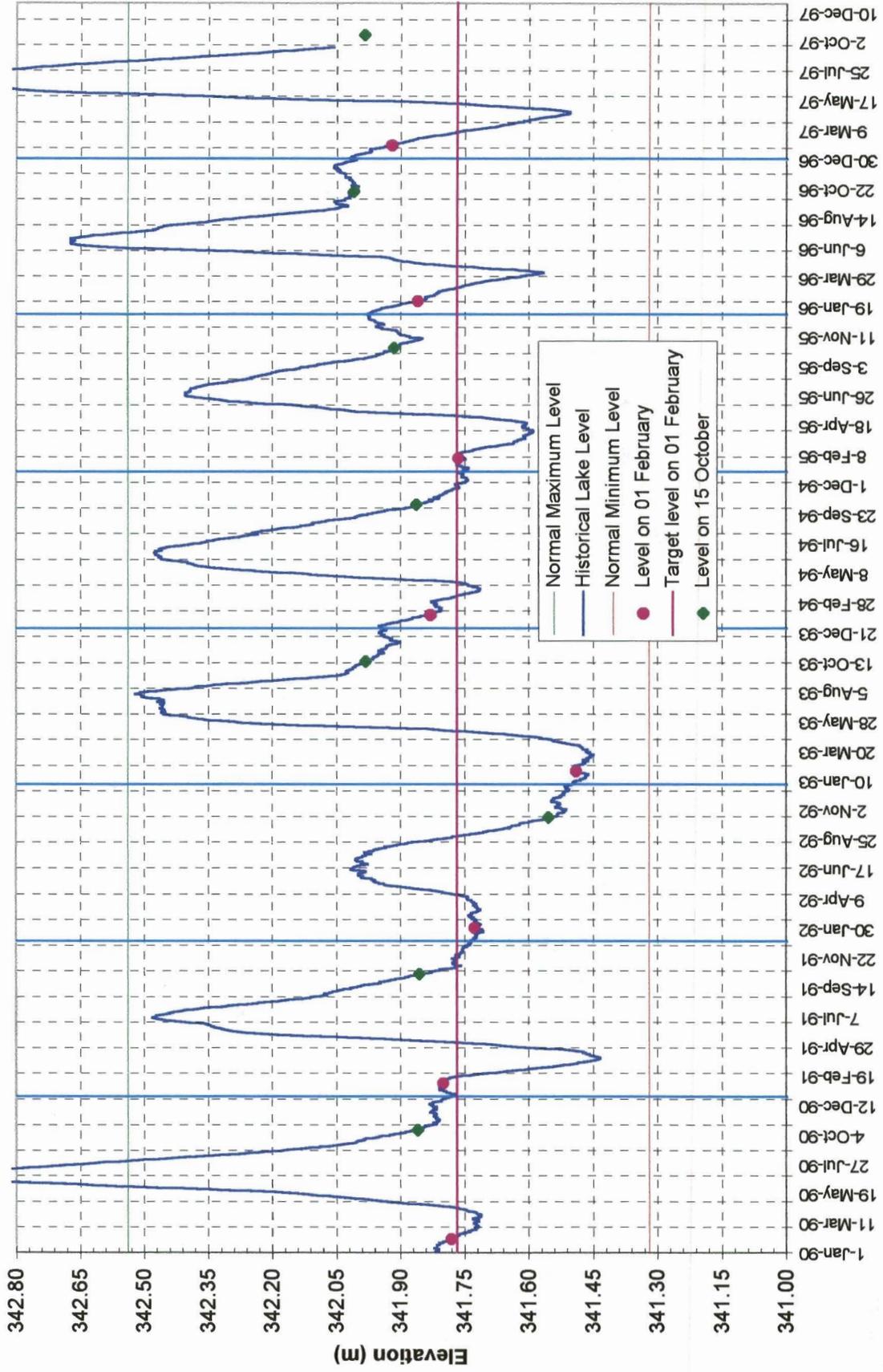


FIGURE A3 (4 OF 4)

APPENDIX B

**Historical Air Photos
Okanagan Lake at the Outlet**



1938 Photo

Approximate scale 1:15,000

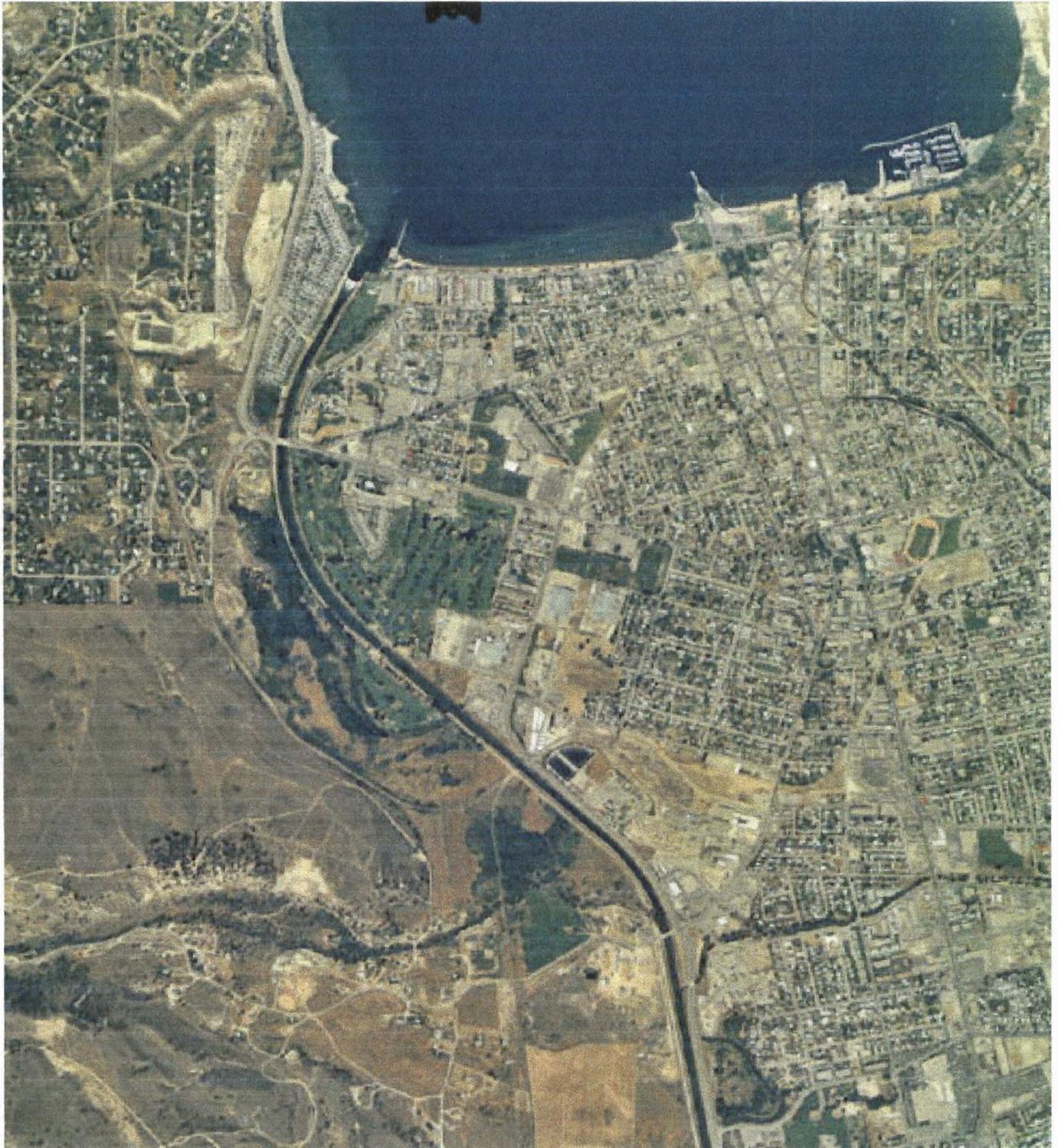


1955 Photo

Approximate scale 1:5,000



1977 Photo
Approximate scale 1:12,000



1996 Photo

Approximate scale 1:15,000